

**UPDATE AUDIENCES - September 2011** 

## **DISCLAIMER**



- Statements contained in this document, particularly those concerning forecasts on future M6 Group performances, are forward-looking statements that are potentially subject to various risks and uncertainties.
- Any reference to M6 Group past performances should not be interpreted as an indicator of future performances.
- The content of this document must not be considered as an offer document or a solicitation to buy or sell M6 Group shares.



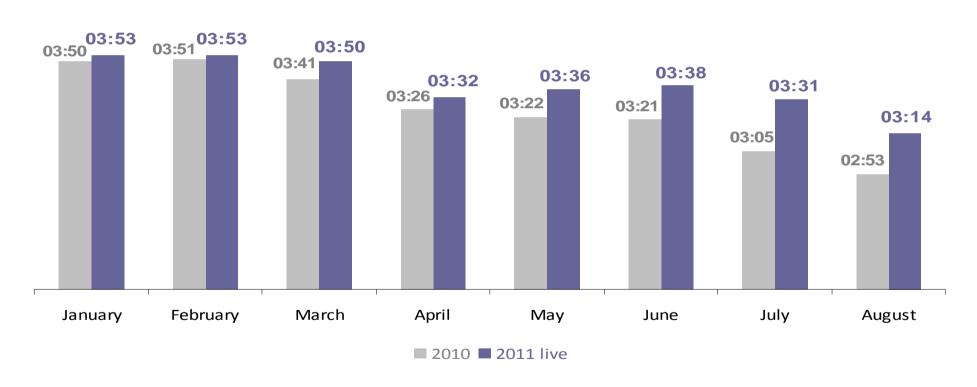
## **TELEVISION**

**Audience Ratings** 

# January-August 2011: Individual Watching Time up + 13 mn: TV is a buoyant media



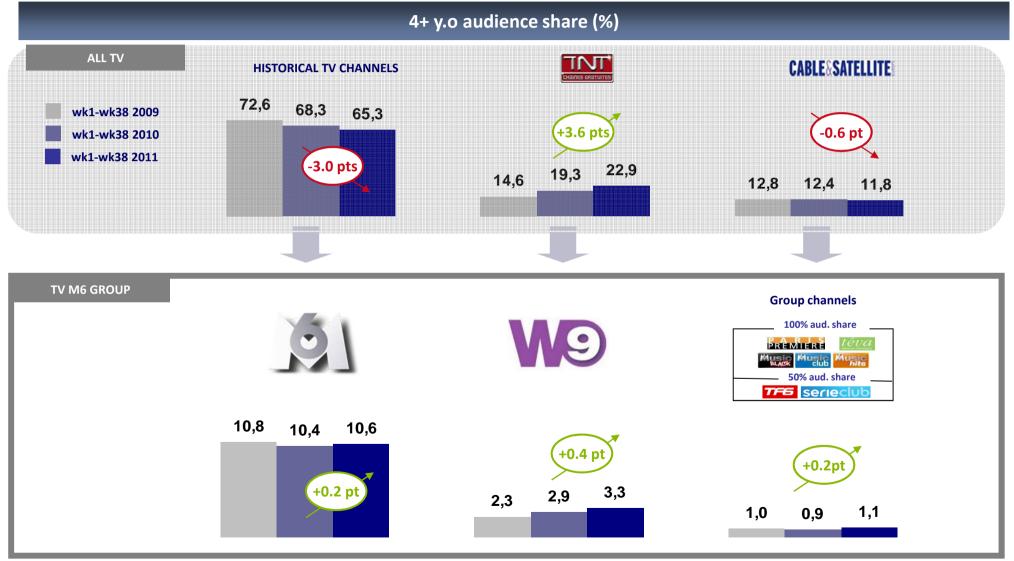
### **Movement in watching time in France**



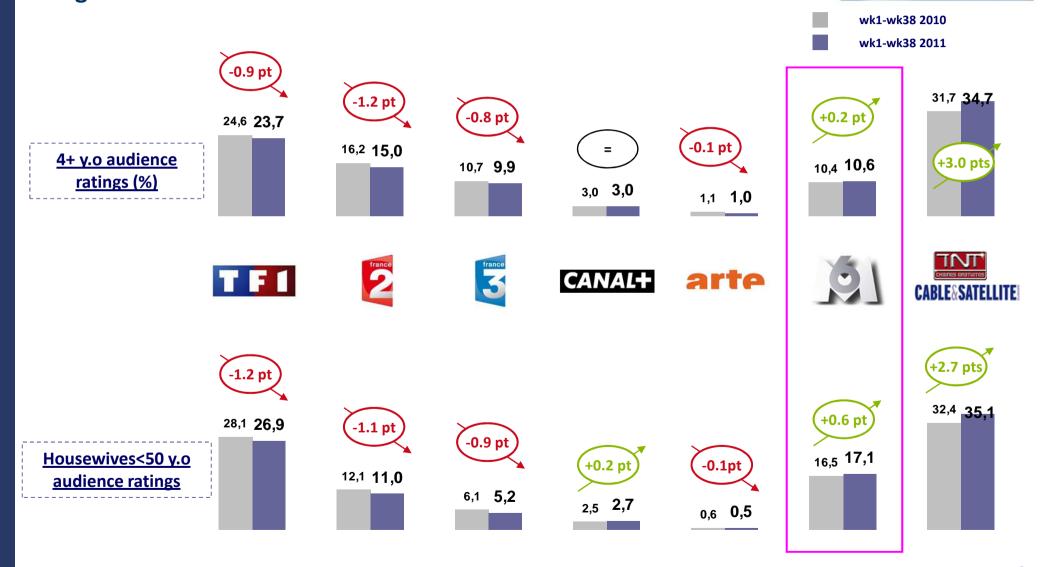
In France, the individual watching time (without PVR consumption) increased every month in 2011 compared to 2010, and particularly during the summer

## January-September 2011: The Group channels improve their position throughout the TV landscape





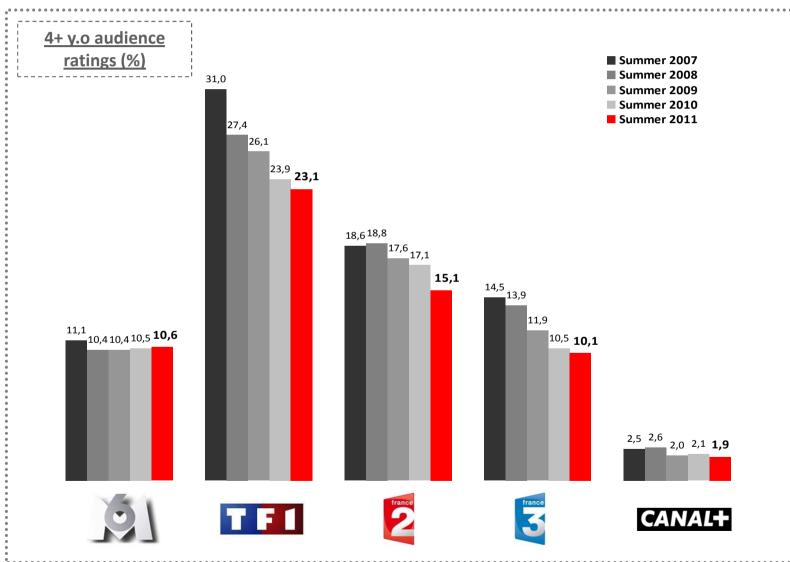
January- September 2011: 03h-27h: M6, only major channel to increase its ratings



GROUPE

## M6 achieved an excellent Summer 2011 and reached its best market share since Summer 2007





## M6 is the only historical channel to improve its market share this summer thanks to powerful brands and programs



#### **PRIME TIME**

#### L'AMOUR EST DANS LE PRE



Best ratings for a TV show on M6 since 2001 : 6.1 M° viewers on average

M6 leader every week

#### **NEWS MAGAZINES**



CAPITAL has increased by + 600 000 viewers compared to last summer



**ZONE INTERDITE** has increased by + 200 000 viewers compared to last summer

#### **FILMS**





The programming of previously unreleased films was very successful:

+500 000 viewers on average

#### **ACCESS PRIME TIME**

#### 100% MAG



The magazine gained +200 000 viewers compared to last summer

#### **SCENES DE MENAGES**



The French series keeps on growing and improves by +800 000 viewers the weekend slot

The series reached its best performances ever during the 1st week of September

#### LE 19 45



Best increase among evening news: +500 000 viewers in one year

LE 19 45 broke a new record : 16.0% ms among individuals 4+

## 4 first weeks of September: M6 continues to improve its market share thanks to successes in all kinds of programs on strategic time slots



**Audience ratings:** 4+ y.o: 11.3%: +0,4pt vs 2010

H<50 y.o: 17.7%: +0,2pt vs 2010

#### **RECORDS ON ACCESS**



**Broken records for** 

LE 19 45 and Scènes de ménages



since their respective launches

#### **RECORDS ON PRIME TIME**

7,6 million viewers for

**Le Petit Nicolas** 

on the 1st of September:

best audience ever for a film on M6

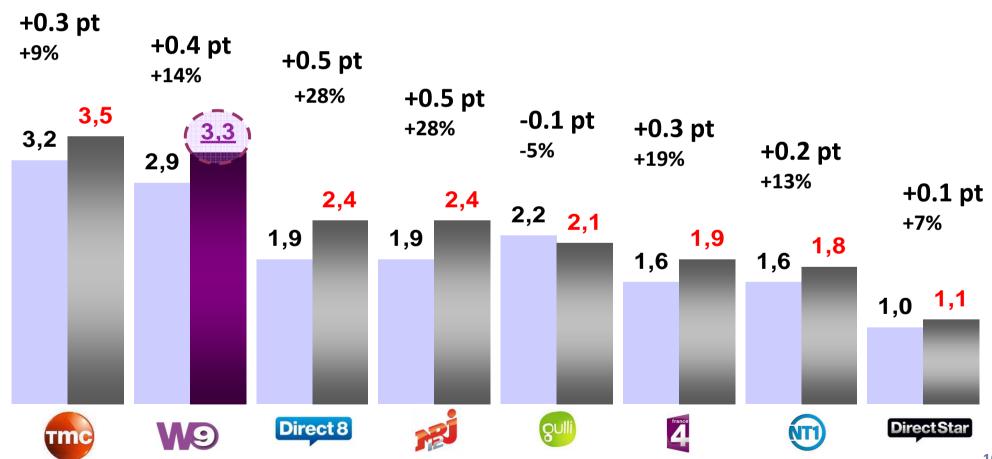


## January-September 2011: W9 catches up with TMC among the 4+ target



4+ y.o audience ratings (All France)

wk1-wk38 2010wk1-wk38 2011



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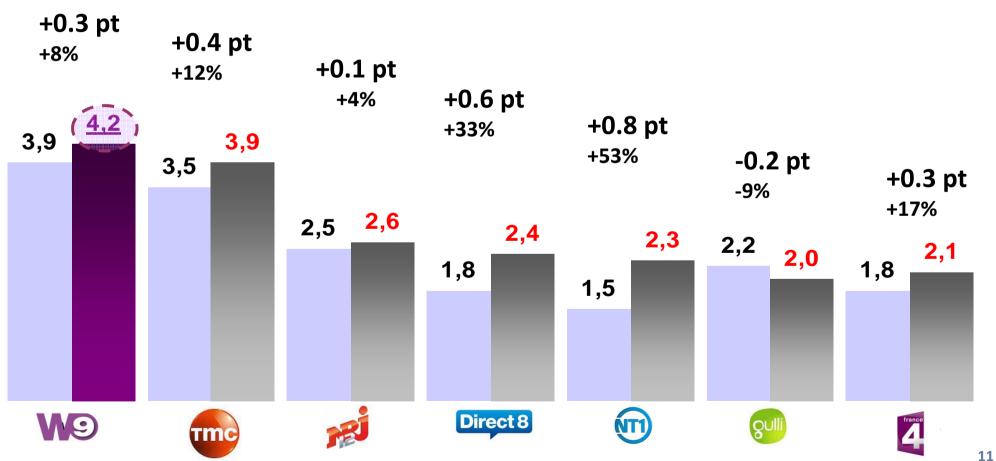
Source : Médiamétrie

## January-September 2011: W9 reinforces its leadership on the commercial target

GROUPE

Housewives<50 audience ratings (All France)

wk1-wk38 2010
wk1-wk38 2011



Source : Médiamétrie

## **Broken records for W9 in August 2011**

- > 3.8% market share among individuals 4+ y.o. : best monthly result ever for W9
- > 4.8% market share among Housewives-50 : best monthly result ever on the DTT network
- > W9 keys to success are its top brands and an original humorous programming



