

ISSUED SHARES AND VOTING RIGHTS DECLARATION MARCH 2008

• **Company :**

- * Company name : M6 METROPOLE TELEVISION
- * Head office and registered office : 89 avenue Charles de Gaulle 92575 Neuilly sur Seine Cedex
- * Market (Eurolist) :
 Compartment A Compartment B Compartment C

1. **Total number of shares forming the share capital :** 129 934 690
2. **Total number of voting rights, calculated on the total number of shares with voting rights attached, including the shares deprived of voting rights (gross or theoretical voting rights) :** 129 934 690

- * Reason of the change : liquidity contract / share buy-back programme

In the previous declaration dated November 7th, 2007 (as of October 31st, 2007)

- * Total number of shares forming the share capital : 129 934 690
- * Total number of voting rights : 129 934 690 (theoretical) or 110 750 153 (net voting rights)

3. **Total number of voting rights, excluding shares deprived of voting rights (net voting rights or effective) :**
109 277 963

• **Requirements for holdings exceeding the statutory threshold**

- YES

Article 11 of the Bylaws : Any individual or legal entity, acting alone or with others, that attains a holding of at least 1% or any multiple of 1% of the capital or voting rights must notify the Company of the number of shares and/or voting rights held within a period of five stock market trading days from the moment this threshold is exceeded, by registered letter with return receipt addressed to its registered office. The number of shares that determine the above thresholds shall include indirectly held shares and/or voting rights and shares and/or voting rights that are classified as held shares and voting rights as defined by Articles L. 233-7 et seq. of the Commercial Code. This declaration must also be made each time that the fraction of share capital or voting rights held becomes less than one of the thresholds stated above. If not declared under the above conditions, the shares in excess of the relevant threshold will be deprived of voting rights under the conditions laid down by the Commercial Code relating to the crossing of statutory thresholds. Intermediaries registered as holders of shares pursuant to paragraph 3 of Article L.228-1 of the Commercial Code are required, without prejudice to the obligations of the owners of shares, to make the declarations stipulated in this paragraph for all of the shares of the Company for which they are registered as the holder. The requirements set forth in the above paragraph shall not limit the application of the provisions of the Law of 30 September 1986 on the free disclosure of share ownership voting rights of companies licensed to operate an audiovisual communication service, or of any other provisions under law.

- NO

Paris, April 11th, 2008

Signature :

Jérôme Lefébure

Chief Financial Officer